



INCOME TAX COORDINATORS TEMPORARY TAX CONSULTANTS

Your Handy Tax Checklist - We've made it easy to make sure you don't miss out on any deductions this tax time. Just use our tax checklist to prepare for your appointment.

INCOME

- Payment Summaries
- Income Statements
- Lump Sum Payments
- Termination Payment Summaries
- Centrelink Payment Summaries
- Interest Income
- Dividend Statements
- Annual Managed Funds Statements

OTHER INCOME

- Rental properties
- Business
- Foreign Income
- Capital Gains
- Employee share schemes

Any Questions?

Please call on

0497542765

DEDUCTIONS

- Motor Vehicle
- Travel (fares & accomodation)
- Uniforms/work-wear
- Self-education/professional growth
- Home office, seminars, conferences
- Telephone, computer, internet
- Any other costs incurred
- Donations
- Income protection insurance
- Union, registration, tools,
- Subscriptions memberships

OFFSETS & REFUNDS

- Health insurance statement
- IAS statements/PAYG paid
- Spouse taxable/exempt income

TAX REFUNDS

Remember to bring your bank account details, (BSB/ACC. No.) with you to your appointment.